



FUNDING LONGEVITY

TASK FORCE

5 Ways to Help Secure Retirement

1

REPLACE MORTGAGE WITH HECM

Alleviate portfolio from stress of principal/interest payments

2

ESTABLISH STANDBY HECM LINE OF CREDIT

Provide buffer asset to mitigate adverse SORR

3

RECOMMEND FINANCING WITH HECM FOR PURCHASE

Purchase retirement home without payments/portfolio invasion

4

CREATE ANNUITY FROM HOUSING VIA HECM TENURE

Reduce portfolio draws without sacrificing spending

5

AT 62, SECURE A GROWING HECM LINE OF CREDIT

Hedge against inflation, property deflation, unexpected expenses

Learn more and enroll today:

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